ELEMENTS OF A POLICY ADVOCACY CAMPAIGN: AT A GLANCE
Acknowledgement

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To move a road safety issue onto the policy agenda and through the policy-making process you will need to develop and implement a strategic advocacy campaign. This is your quick guide to developing an effective advocacy campaign to achieve public health policy change.

Gather background information
Before you begin an advocacy campaign, do your research. You need to be certain that policy change is the best way to solve the problem. You’ll also need to know the latest science and evidence in support of your road safety issue, the current laws and regulations, and what gaps may exist. Research any past advocacy efforts on the same issue, so you know what worked…and what didn’t.

Set clear policy objectives
A successful campaign starts with clear objectives that are specific, measurable, achievable, relevant, and time-bound. Make sure your objectives are linked to policy change and existing evidence, and that they include the following: a policy actor(s) or decision-maker(s), the action or decision you want them to take, and a timeline by which you want them to act or decide.

Build strong partnerships
Working in coalition or partnership with others is the best way to demonstrate support for your issue. Identify a core group of organizations that will work together to drive the campaign forward on a day-to-day basis. Next, identify a range of old and new allies willing to speak out in favor of your objectives. To identify those allies, look to civil society and professional or business groups from the health, education, and economic and scientific sectors.

Know the political landscape
Understanding the policy-making process and which decision-makers and influencers to target are key to achieving your objectives. Once you understand the political landscape, strategize about when during the process you can successfully engage, intervene, and influence your targets. You will also need to know decision-makers’ positions on your policy change objectives and identify any opposition you will encounter.

Help develop legislation or regulations
Early on in the process, you’ll want to prioritize drafting of the actual policy, using the strongest wording possible. As an advocate, the role that you will play during this phase is likely to vary. Having a lawyer or policy expert as a resource is very important. At a minimum, they can help you analyze the strengths and weaknesses of existing or emerging policies in accordance with evidence-based best practices.

Determine what is non-negotiable
Compromise is sometimes necessary in advocacy. However, it is important to know your limits. You won’t necessarily help your cause if you support the passage of weak policies. You and your core partners will need to determine together what aspects of your policy objective are non-negotiable, ideally early in the advocacy process.

Identify legislative sponsors and policy champions
Strong sponsors willing to champion a policy throughout the process are valuable assets for any campaign. Seek out influential and respected policymakers on relevant committees or in key positions who you can trust to act as loyal partners and effective champions. Remember that it takes time to cultivate such champions. Meet with them regularly to understand their concerns and needs, agree on how best to work together, and share information. Always be available to act as a resource for your champion.
Develop your key strategies
Persuading decision-makers to take action is essential for affecting changes in road safety policy. There are many ways this can be done, but most successful campaigns employ some combination of the following three strategies: 1) direct interaction with decision-makers and influencers, 2) using media and social media to influence decision-makers and the public, 3) and grassroots mobilization to engage a strong base of supporters and organizational allies to encourage change and counter opposition or indifference.

Prepare to communicate effectively
Effective communication underpins every successful advocacy campaign. First, define your different audiences and work to understand their information needs, interests, concerns, and the best communication channels to reach them. Using this information, you can then design targeted, persuasive messages and identify the most compelling messengers and spokespeople. Make sure you have collected the most up-to-date and accurate information to use in your communication activities, and consider commissioning your own reports if you lack credible information supporting your argument. Message research such as focus groups or polling can help you ensure you have chosen the most compelling messages. Finally, it’s important to monitor media and social media engagement on your issue so you know what is being said about your campaign and can respond quickly.

Formulate your campaign action plan
The campaign action plan is your roadmap for the campaign, leading from objectives to strategies and then to messages. Carefully consider all the elements of your plan in collaboration with your core group of partners. In addition to key activities, the action plan should also outline the necessary resources, responsible persons, and timeline. Remember that your plan is a living document that should be reviewed regularly and updated as the political landscape changes.

Run your campaign
With a detailed plan in place, it’s time to implement. Keep in mind that a successful campaign requires strategic planning alongside strategic implementation. The campaign process is dynamic and ever changing, and every campaign will require you to respond to unanticipated events, disagreements within your network, changing decision-makers and new opposition. Don’t be afraid to be flexible, revisit your plan and update it as needed.

Monitor and evaluate progress
Monitoring and evaluating implementation of your advocacy plan will be one of the most critical activities of your campaign, but is often overlooked. Reviewing your progress at regular points will not only help to hold you and your partners accountable for planned actions, but will also reveal whether or not your actions are accomplishing your goals. If your campaign is not making progress, you’ll need to reassess and adjust your plan.

Celebrate success and remain engaged
Successful advocacy campaigns take time. Even if you don’t secure your policy change right away, you will have made progress in educating decision-makers, the media, and the public on your issue. Celebrate milestones both big and small, and make sure you thank supporters for their ongoing commitment. Once you have achieved your policy change, ensuring successful implementation is the next objective. A campaign doesn’t end with the change in law or policy change: Now it’s time to push for implementation.
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